

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



自然美
natural beauty

Natural Beauty Bio-Technology Limited
自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

**APPOINTMENT AND RESIGNATION OF NON-EXECUTIVE DIRECTORS
AND
CHANGE IN COMPOSITION OF THE EXECUTIVE COMMITTEE**

The Board announces that, with effect from 17 May 2012:

- (1) Mr. Gregory Michael Zeluck resigned as a non-executive Director;
- (2) Mr. Poon Yee Man Alwin was appointed as a non-executive Director; and
- (3) Mr. Poon replaced Mr. Zeluck as a member of the executive committee of the Board.

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board (the “Board”) of directors (the “Directors”) of Natural Beauty Bio-Technology Limited (the “Company”) announces that Mr. Gregory Michael Zeluck (“Mr. Zeluck”) has resigned as a non-executive Director with effect from 17 May 2012 due to his other work and travel commitments.

Mr. Zeluck has confirmed that he has no disagreement with the Board and that he is not aware of any matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. Zeluck for his valuable contributions to the Company during his tenure of office.

APPOINTMENT OF NON EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Poon Yee Man Alwin (“Mr. Poon”) was appointed as a non-executive Director with effect from 17 May 2012.

Mr. Poon, aged 41, is currently a director of Carlyle Asia Investment Advisors Limited (“Carlyle”) based in Hong Kong and is focused on buyout opportunities in Asia. He has been working at Carlyle since 2007. Prior to joining Carlyle, Mr. Poon spent close to ten years at Olympus Capital Holdings Asia, an Asia-based private equity fund, where he was a managing director and a member of the investment committee. Prior to that, Mr. Poon was also a management consultant with Bain & Company based in Hong Kong. Since 2007, Mr. Poon has been an alternate director to Mr. Patrick Thomas Siewert for his non-executive directorship with C.P. Pokhand Co. Ltd, the shares of

which are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). Mr. Poon received his Master of Science in operations research and industrial engineering from University of California, Berkeley and his Bachelor of Science in computer science from Cornell University.

Mr. Poon will hold office as a non-executive Director until the next annual general meeting of the Company and will thereafter be subject to retirement by rotation and re-election in accordance with the articles of association of the Company. As at the date of this announcement, Mr. Poon has not entered into any service contract with the Company and will not receive any director’s emoluments.

Save as disclosed above, Mr. Poon has not held any directorship in any public company listed in Hong Kong or overseas in the past three years, nor is Mr. Poon connected with any directors, senior management, substantial or controlling shareholders of the Company.

As at the date of this announcement, Mr. Poon does not have any interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Mr. Poon has confirmed that he is not aware of any information to be disclosed by him pursuant to any of the requirements under the provisions of Rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange nor is there any other matter that needs to be brought to the attention of the shareholders of the Company in relation to his appointment.

The Board wishes to express its warm welcome to Mr. Poon on his appointment.

CHANGE IN COMPOSITION OF THE EXECUTIVE COMMITTEE

In line with the appointment and resignation of non-executive directors detailed above, the Board approved the resignation of Mr. Zeluck, and the appointment of Mr. Poon, as a member of the executive committee of the Board with effect from 17 May 2012.

By Order of the Board
Natural Beauty Bio-Technology Limited

Hong Kong, 17 May 2012

As at the date of this announcement, the Board comprises Dr. Tsai Yen- Yu, Mr. Lee Ming-Ta, Dr. Su Chien-Cheng and Dr. Su Sh-Hsyu as executive Directors, Mr. Patrick Thomas Siewert, Ms. Janine Junyuan Feng, Ms. Christina Shieu-Yeing Ng and Mr. Poon Yee Man Alwin as non-executive Directors and Mr. Francis Goutenmacher, Ms. Su-Mei Thompson, Mr. Chen Ruey-Long and Mr. Yang Tze-Kaing as independent non-executive Directors.